



MOCARH 2021 ANNUAL CONFERENCE TRAINING AGENDA

Date: September 14-15, 2021 • Location: Branson Convention Center, Branson, Missouri

Day One and Day Two

6:30am -8:00am Continental Breakfast (CC Lobby)
 10:00am – 10:15am Coffee Break (CC Lobby)
 12:00p0 -1:00pm Lunch (CC Lobby)
 3:00pm – 3:15pm Break (CC Lobby)

Day One Only

6:30am – 8:00am Registration (CC Lobby)
 8:00am-8:30am General Session (Taneycomo A)
 8:30am-5:00pm Breakout Training Sessions
 5:00pm – 6:30pm **Networking Event and Vendor Fair (CC Lobby)**

Day Two Only

8:30am-5:00pm Breakout Training Sessions
 5:00pm Dismissal

Fair Housing training will be repeated on Day Two

Day One Break Training Options

Fair Housing & Accessibility
 Presented by: Scott Moore
 E&A Team
 Located: Taneycomo A

Fair Housing Background

- Types of Fair Housing Laws – federal, state and local
- Protected Classes
- Prohibited Discriminations
 - Special Cases
 - Case Law
 - Fair Housing “Obstacle Course”

Reasonable Accommodations & Reasonable Modifications

- What is Reasonable Accommodation?
- What is Reasonable Modification?
- Reasonable Accommodation Process
 - Identify the Request
 - Engage in the Interactive Process
 - Evaluate the Request
 - Discuss Alternatives

Accommodation Topics of Interest

- Hoarding
- Rental Payments
- Marijuana
- HUD’s New Assistance Animal
- Guidelines Harassment
 - DOJ Initiative
 - Quid Pro Quo
 - Hostile
 - Environment Harassment
 - Totality of the Circumstances
 - Caselaw examples
 - Types of Liability
 - Harassment Policy Limited

English Proficiency

- What is “LEP”?
- Fair Housing Protected Classes
- Intentional Discrimination
- Caselaw
- Discriminatory Effect

Mastering LIHTC Compliance
 Presented by: Ronnette Smith
 Zeffert & Associates
 Location: Taneycomo B

LIHTC Compliance

- Introduction of property compliance
- Defining Tax Credits
- Development details
- Credit calculation
- The 8609, eligible, and qualified basis
- Set asides, including average income
- Applicable fraction and credit percentages
- Income and rent limits
- Property acquisitions and rehabs
- The vacant and next available unit rules
- Fair Housing
- Combining LIHTC with other programs

Training to be continued in day two with optional HCCP Exam

Rural Development Training from A-Z
 Presented by: Joe Henry
 Professional Compliance Solutions
 Location: Short Creek 3-4

Rural Development – RD

- Introduction
- The Application Process
- Waiting List
- Income Limits
- Determining Income and Rent
- Student Rules
- Determining Asset Income
- Determining Deductions
- Recertification Process
- Maintenance
- Hot Topics with RD including Covid-19 impact on Industry

Day Two Break Training Options

Fair Housing & Accessibility
 Presented by: Scott Moore
 E&A Team
 Located: Taneycomo A

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Mastering LIHTC Compliance (continued)
 Presented by: Ronnette Smith
 Zeffert & Associates
 Location: Taneycomo B

LIHTC Compliance

- Qualifying Households
- Interviews and applications
- Determining household size
- Student status
- Verification methods
- Annual and asset income
- Disposed of assets
- Completing the TIC
- Completing a Move-in
- Re-certification

OPTIONAL:

HCCP Exam Online

HCCP registrants will receive an email on how to schedule a date and time that works best for them to take the exam. Additional charges will apply.

Combined Programs HUD, RD, Home, Tax Credit
 Presented by: Joe Henry
 Professional Compliance Solutions
 Location: Short Creek 3-4

Introduction to: HUD, RD, HOME, Tax Credit

- Qualifying Households
- Student Status
- Income Limits
- Verification Process
- Income Calculations
- Effective Dates
- Recertifications
- Deductions
- Rents
- General Rules
- Questions and Answers